

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK

Firm #20-8104897

-----X
IN RE:

Chapter 11

L. DA VINCI & CO., INC.,

Case No.: 810-78037
**AFFIDAVIT PURSUANT
TO RULE 1007-4**Debtor.
-----X

LOUIS LEGGIO, hereby states and affirms under the penalties of perjury:

1. I am the President of the debtor herein, and submit this affidavit pursuant to Rule 1007-4 of the Local Bankruptcy Rules.

2. The business of the debtor is a woodworking company. This Chapter 11 was required due to a lien against the debtor's bank account. The debtor is a small business, and no committee was organized prior to the order for relief in the Chapter 11 case.

3. On October 12, 2010, the debtor filed its original petition for reorganization of its debts under Chapter 11 of the Bankruptcy Code.

4. The debtor is required to file a list containing the names and addresses of the twenty largest unsecured creditors (i) excluding those who or which would not be entitled to vote at a creditors meeting under 11 U.S.C. 702; (ii) such creditors who are employees of the debtor at the time of the filing of the petition of reorganization; and (iii) creditors who are "insiders" as that term is defined in Section 101(25) of the Bankruptcy Code. The list of the twenty largest unsecured creditors and the list of the five largest secured creditors have already been filed. A copy of those lists are annexed hereto as Exhibit "A".

5. There are no secured creditors. The Debtor has total assets of fifty-seven thousand twenty (\$57,020.00) dollars and total liabilities of approximately five hundred nine thousand (\$509,000.00) dollars. A summary of debtor's assets and liabilities are attached

herewith as Exhibit "B", which includes a listing of the status of each action or proceeding, pending or threatened against the debtor or its property.

6. The location of the debtor's business, as well as the books and records, are at the primary offices which are located at 616 Merrick Road, Lynbrook, NY 11563, which debtor leases.

7. None of the debtor's property is in the possession or custody of any custodian, public officer, mortgagee, pledgee, assignee of rents, or secured creditor, or agent for any entity other than money restrained in its bank account.

8. All stock issued and outstanding is common stock of one class, 100% being held by Louis Leggio, President. The information as to the shares are attached hereto as Exhibit "C". As President of the debtor, Louis Leggio is responsible for the day-to-day operations of the business. He has over thirty (30) years experience in the woodworking industry. The current management will manage the debtor as Debtor-In-Possession. Louis Leggio earns a gross salary of eight hundred (\$800.00) dollars per week. There are no other officers or directors.

9. The debtor has two (2) employees. The monthly gross payroll is six thousand four hundred fifty (\$6,450.00) dollars.

10. Debtor's estimated monthly operating expenses are approximately \$17,186.66 for the first thirty (30) day post-petition period. Past due amounts to creditors are not included herein as operating expenses, since they will be dealt with under the Plan of Reorganization. A schedule for the 30-day period following the filing of this petition of estimated monthly receipts and disbursements are as follows:

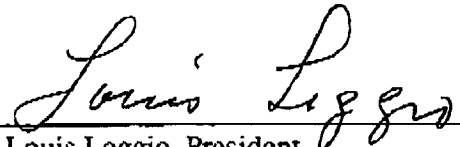
Receipts	\$21,000.00	
Expenses:	\$6,000.00	- Rent
	\$6,450.00	- Payroll
	\$2,620.00	- Utilities
	\$1,500.00	- Insurance
	\$50.00	- Window Washing

\$566.66 - Truck insurance and gas
\$17,186.66

11. The debtor expects gross income from its business operations to be approximately twenty-one thousand (\$21,000.00) dollars in the first thirty (30) day post-petition period.

12. The needs and interest of the debtor and its creditors will be best served by the debtor's continued operation and management of its assets. The debtor believes that the interest of all parties would be best served by the continuation of the debtor's operations and property management as debtor-in-possession under Chapter 11 until confirmation of a reorganization plan.

Dated: Garden City, New York
October 12, 2010


By: Louis Leggio, President

Sworn to before me this
12th day of October, 2010


Notary Public

LILLIAN M. GAYLOR
NOTARY PUBLIC, State of New York
No. 4624287
Qualified in Nassau County
Commission Expires December 31, 2010

EXHIBIT "A"

United States Bankruptcy Court
Eastern District of New York

In re L. DA VINCI & CO., INC.

Debtor(s)

Case No.

Chapter

11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Broadview PO Box 26021 New York, NY 10087	Broadview PO Box 26021 New York, NY 10087	Services	Disputed	1,827.02
BWI Bridge Water 210 Industrial Pkwy Somerville, NJ 08876	BWI Bridge Water 210 Industrial Pkwy Somerville, NJ 08876	Vendor	Disputed	9,385.78
Consolidated Lumber 90 Oak Street Clifton, NJ 07014	Consolidated Lumber 90 Oak Street Clifton, NJ 07014	Vendor	Disputed	1,058.08
Empire Blue Cross PO Box 11532A New York, NY 10286	Empire Blue Cross PO Box 11532A New York, NY 10286	Vendor	Disputed	1,479.54
Emtek 15250 E. Stafford St City of Industry, CA 91744	Emtek 15250 E. Stafford St City of Industry, CA 91744	Vendor	Disputed	841.00
Garden State Lumber 18 Muller Road Oakland, NJ 07436	Garden State Lumber 18 Muller Road Oakland, NJ 07436	Vendor	Disputed	869.19
Holt & Bugbee Co. 1600 Shawsheen St Tewksbury, MA 01876	Holt & Bugbee Co. 1600 Shawsheen St Tewksbury, MA 01876	Vendor	Disputed	1,024.10
IRS - Special Procedures 10 Metro Tech Center 625 Fulton Avenue Brooklyn, NY 11201	IRS - Special Procedures 10 Metro Tech Center 625 Fulton Avenue Brooklyn, NY 11201	Payroll Taxes		13,698.75
Jeld Wen Inc. c/o Sarno & DeFelice 235 West 23rd St, Fl 5 New York, NY 10011	Jeld Wen Inc. c/o Sarno & DeFelice 235 West 23rd St, Fl 5 New York, NY 10011	Judgment within 90 days	Disputed	38,763.68
Limited Edition Glass Co. 51 Delta Park Blvd Brampton, Ontario Canada L6T5E7	Limited Edition Glass Co. 51 Delta Park Blvd Brampton, Ontario	Vendor	Disputed	4,130.72
LIPA PO Box 888 Hicksville, NY 11802	LIPA PO Box 888 Hicksville, NY 11802	Services	Disputed	754.42

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Martin Egge, CPA 585 Stewart Avenue, #326 Garden City, NY 11530	Martin Egge, CPA 585 Stewart Avenue, #326 Garden City, NY 11530	Accounting Services	Disputed	900.00
Masonite Corp. PO Box 934935 Atlanta, GA 31193	Masonite Corp. PO Box 934935 Atlanta, GA 31193	Vendor	Disputed	310.28
Myriad Properties 52 Davison Avenue East Rockaway, NY 11518	Myriad Properties 52 Davison Avenue East Rockaway, NY 11518	Back Rent	Disputed	294,000.00
National Grid 175 E. Old Country Road Hicksville, NY 11801	National Grid 175 E. Old Country Road Hicksville, NY 11801	Services	Disputed	1,166.18
Newsday 235 Pinelawn Road Melville, NY 11747	Newsday 235 Pinelawn Road Melville, NY 11747	Subscription	Disputed	245.00
NYS Dept of Tax & Finance Bankruptcy Unit-TCD Bldg 8, Room 455 W.A. Harriman State Campus Albany, NY 12227	NYS Dept of Tax & Finance Bankruptcy Unit-TCD Bldg 8, Room 455 Albany, NY 12227	Payroll Taxes		3,105.01
Provia Doors 2150 SR 39 Sugarcreek, OH 44681	Provia Doors 2150 SR 39 Sugarcreek, OH 44681	Vendor	Disputed	1,629.75
Reeb Millwork Lockbox #1217 PO Box Philadelphia, PA 19178	Reeb Millwork Lockbox #1217 PO Box Philadelphia, PA 19178	Vendor	Disputed	265.59
Yellow Book PO Box 3162 Cedar Rapids, IA 52406	Yellow Book PO Box 3162 Cedar Rapids, IA 52406	Services	Disputed	561.34

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date October 8, 2010

Signature /s/ Louis Leggio
Louis Leggio
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

EXHIBIT "B"

In re L. DA VINCI & CO., INC.

Case No. _____

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

Sub-Total >	0.00	(Total of this page)
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Total >	0.00
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(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

In re L. DA VINCI & CO., INC.

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "X" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petitioner is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand		Cash - Debtor's Business	-	20.00
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Business Checking Acct at State Bank of Long Island (Acct #: 0031715519)	-	29,000.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.		Various furniture (desks, file cabinets, chairs) - Business location	-	500.00
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			

Sub-Total > **29,520.00**
(Total of this page)

In re L. DA VINCI & CO., INC.

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Various accounts receivables due to business (most is non-collectible)	-	10,000.00
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			

Sub-Total > **10,000.00**
(Total of this page)

Sheet 1 of 2 continuation sheets attached
to the Schedule of Personal Property

In re L. DA VINCI & CO., INC.

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		'00 Ford Truck - Business location	-	4,000.00
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.		Various Hand Tools - Business location	-	1,500.00
30. Inventory.		Doors & Moldings - Business location	-	12,000.00
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total >	17,500.00
(Total of this page)	
Total >	57,020.00

Sheet 2 of 2 continuation sheets attached
to the Schedule of Personal Property

(Report also on Summary of Schedules)

Case No.

Debtor

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

0 continuation sheets attached

Subtotal
(Total of this page)

Total
(Report on Summary of Schedules)

0.00

0.00

In re L. DA VINCI & CO., INC.

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re L. DA VINCI & CO., INC.

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O O R D I N A T O R	H U S B A N D , W I F E , J O I N T , O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. L. DaVinci & Co, Inc.			2010 (Jan-July)					
IRS - Special Procedures 10 Metro Tech Center 625 Fulton Avenue Brooklyn, NY 11201		-	Payroll Taxes					0.00
							13,698.75	13,698.75
Account No. L. DaVinci & Co, Inc.			2010 (Jan-July)					
NYS Dept of Tax & Finance Bankruptcy Unit-TCD Bldg 8, Room 455 W.A. Harriman State Campu Albany, NY 12227		-	Payroll Taxes					0.00
							3,105.01	3,105.01
Account No.								
Account No.								
Account No.								
Subtotal (Total of this page)							16,803.76	16,803.76
Total (Report on Summary of Schedules)							16,803.76	0.00
								16,803.76

Sheet 1 of 1 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re **L. DA VINCI & CO., INC.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W				
Account No. xxx-xxx-6666 Broadview PO Box 26021 New York, NY 10087						X	1,827.02
Account No. 147 Brook Window Cleaning 375 Sunrise Hwy Lynbrook, NY 11563						X	97.76
Account No. xx6666 BWI Bridge Water 210 Industrial Pkwy Somerville, NJ 08876						X	9,385.78
Account No. xx1137 Consolidated Lumber 90 Oak Street Clifton, NJ 07014						X	1,058.08
Subtotal (Total of this page)							12,368.64

4 continuation sheets attached

In re L. DA VINCI & CO., INC.

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. xxx6430 Deltana Enterprises 10820 NW 29 St Miami, FL 33172			-	2010 Vendor			X	38.11
Account No. xxxx88/A1 Empire Blue Cross PO Box 11532A New York, NY 10286			-	2010 Vendor			X	1,479.54
Account No. xxx2056 Emtek 15250 E. Stafford St City of Industry, CA 91744			-	2010 Vendor			X	841.00
Account No. 742 Garden State Lumber 18 Muller Road Oakland, NJ 07436			-	2010 Vendor			X	869.19
Account No. xxxxxxx0001 Holt & Bugbee Co. 1600 Shawsheen St Tewksbury, MA 01876			-	2010 Vendor			X	1,024.10

Sheet no. 1 of 4 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) **4,251.94**

In re L. DA VINCI & CO., INC.

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. Index #7425/1008				2008				
Jeld Wen Inc. c/o Sarno & DeFelice 235 West 23rd St, Fl 5 New York, NY 10011		-		Judgment within 90 days			X	38,763.68
Account No. LDAVIN				2010				
Limited Edition Glass Co. 51 Delta Park Blvd Brampton, Ontario Canada L6T5E7		-		Vendor			X	4,130.72
Account No. xxxx-xxx4-567				2010				
LIPA PO Box 888 Hicksville, NY 11802		-		Services			X	754.42
Account No.				1999-2010				
Louis & Melinda Leggio 52 Davison Avenue East Rockaway, NY 11518		-		Personal loan for sales tax, utility bills, inventory				150,000.00
Account No. xxxx-xxx809-1				2010				
Martin Egge, CPA 585 Stewart Avenue, #326 Garden City, NY 11530		-		Accounting Services			X	900.00

Sheet no. 2 of 4 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page)

194,548.82

In re L. DA VINCI & CO., INC.

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. xx3359 Masonite Corp. PO Box 934935 Atlanta, GA 31193				2010 Vendor			X	310.28
Account No. L. Da Vinci & Co., Inc. Myriad Properties 52 Davison Avenue East Rockaway, NY 11518				2005-2010 Back Rent			X	294,000.00
Account No. xxxx-xxx809-1 National Grid 175 E. Old Country Road Hicksville, NY 11801				2010 Services			X	1,166.18
Account No. xx5355 Newsday 235 Pinelawn Road Melville, NY 11747				2010 Subscription			X	245.00
Account No. xx0100 Provia Doors 2150 SR 39 Sugarcreek, OH 44681				2010 Vendor			X	1,629.75
Sheet no. 3 of 4 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims								Subtotal (Total of this page) 297,351.21

In re L. DA VINCI & CO., INC.

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. xxxx1334 Quill.com PO Box 37600 Philadelphia, PA 19101		-	2010 Vendor			X	53.12
Account No. xx-xx1439 Reeb Millwork Lockbox #1217 PO Box Philadelphia, PA 19178		-	2010 Vendor			X	265.59
Account No. xxxxxx9018 TND Top Notch Distr. PO Box 189 Honesdale, PA 18431		-	2010 Vendor			X	242.97
Account No. xx7M48 Yellow Book PO Box 3162 Cedar Rapids, IA 52406		-	2010 Services			X	561.34
Account No. _____ _____							

 Sheet no. 4 of 4 sheets attached to Schedule of
 Creditors Holding Unsecured Nonpriority Claims

 Subtotal
 (Total of this page)
1,123.02
 Total
 (Report on Summary of Schedules)
509,643.63

- None ☐ c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
Louis & Melinda Leggio 52 Davison Avenue East Rockaway, NY 11518 President and his wife	Receives employment compensation from debtor	Salary only	Salary

4. Suits and administrative proceedings, executions, garnishments and attachments

- None ☐ a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Jeld Wen Inc c/o Sarno & Defelice v. L. Da Vinci & Co., Index #: 7425/1008	Judgment	Nassau Supreme Court	Judgment

- None ☐ b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
Jeld Wen Inc. c/o Sarno & Defelice 235 West 23rd Street, Fl 5 New York, NY 10011	September, 2010	Checking acct at State Bank of LI being frozen, \$29K in account

5. Repossessions, foreclosures and returns

- None ☒ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receiverships

- None ☒ a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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- None ☒ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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EXHIBIT "C"

United States Bankruptcy Court
Eastern District of New York

In re L. DA VINCI & CO., INC.

Debtor

Case No. _____

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Louis Leggio 52 Davison Avenue East Rockaway, NY 11518			100% Owner

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date September 30, 2010

Signature /s/ Louis Leggio
Louis Leggio
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.